

March 16, 2011

Debtors
Attn: Viet Do
c/o Rock & Republic Enterprises, Inc.
3523 Eastham Drive
Culver City, CA 90232

INVOICE # 0023 - Rock & Republic Enterprises, Inc.

Description		Amount (US\$)
Retainer Fee - February 2011	\$	20,000.00
<i>Fee incurred as per our engagement letter dated March 26, 2010</i>		
Total	\$	20,000.00

Kindly wire funds to:

Atlas Strategic Advisors, LLC
Acc # 74396909
Citibank N.A.
Routing # 021-0000-89
Branch # 165
95 Pondfield Road
Bronxville, NY 10708

Consulting Services

Date	Description	Time	Team
5-Feb-11	Call with Lawyers	1	JS, NE
11-Feb-11	Call with Lawyers	1	JS, NE
12-Feb-11	Call with Lawyers	0.5	JS, NE
23-Feb-11	Industry research	2	JS, NE